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## **SiS Mobile Holdings Limited**

## **新龍移動集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1362)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the prospectus dated 31 December 2014 (the “**Prospectus**”) issued by SiS Mobile Holdings Limited (the “**Company**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the Prospectus.

On page 123 of the Prospectus, it is stated that the authorised share capital of the Company is HK\$380,000 divided into 3,800,000 Shares of HK\$0.10 each. The Company wishes to clarify that the authorised share capital of the Company should be HK\$50,000,000 divided into 500,000,000 Shares of HK\$0.10 each. The Chinese version of the Prospectus contains a corresponding typographical error on page 123.

The Directors further confirm that other references to the authorised share capital of the Company appearing on pages IV-1 and IV-2 of the Prospectus are correct.

By order of the Board  
**SiS Mobile Holdings Limited**  
**Wong Yi Ting**  
*Company Secretary*

Hong Kong, 12 January 2015

*As at the date of this announcement, the Directors of the Company are Mr. Lim Kiah Meng, Mr. Fong Po Kiu, Ms. Wong Yi Ting and Ms. Cheng Wai Yee as executive Directors, Mr. Lim Kia Hong and Mr. Lim Hwee Hai as non-executive Directors and Ms. Chu Chung Yi, Ms. Ng See Wai Rowena and Ms. Doe Julianne Pearl as independent non-executive Directors.*

*\* For identification purpose only*