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SiS MOBILE HOLDINGS LIMITED

新龍移動集團有限公司*

(Incorporated in Cayman with limited liability)

(Stock Code: 1362)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of SiS Mobile Holdings Limited (the “Company”) announces that on 25 June 2015, the Company has granted 7,890,000 share options (the “Options”) to eligible participants (“the Grantees”), subject to acceptance by the Grantees, will enable the Grantees to subscribe for a total of 7,890,000 new shares of HK\$0.10 share (the “Shares”) in the capital of the Company, under the Company’s share option scheme adopted on 16 December 2014.

Details of such grant are set out below:

Date of grant:	25 June 2015
Exercise price of Options granted (<i>Note</i>):	HK\$2.36 per share
Number of shares to be issued upon exercise of all Options granted:	7,890,000 new Shares
Number of Options granted:	7,890,000 Options (each Option shall entitle the holder of the Option to subscribe for one new Share)
Closing price of the Shares on the date of grant:	HK\$2.17
Exercisable period of the Options:	1/3 each from (i) 1 January 2016 to 30 June 2023; (ii) 1 January 2017 to 30 June 2023; and (iii) 1 January 2018 to 30 June 2023 (both dates inclusive) respectively. No Options will be exercisable after the expiry of the exercisable period

Vesting period of the Options granted: 1/3 each from 26 June 2015 to (i) 31 December 2015; (ii) 31 December 2016; and (iii) 31 December 2017 respectively

Note: The exercise price represents the highest of (i) the closing price of HK\$2.17 per Share as stated in daily quotations sheet issued by the Stock Exchange on the date of grant; (ii) the average closing price of HK\$2.36 per Share as stated in the daily quotations sheet issued by the Stock Exchange for the five trading days immediately preceding the date of grant; and (iii) the nominal value of a Share.

Among the Options granted, a total of 6,690,000 Options were granted to the directors, chief executive or substantial shareholder of the Company, or their associates, details of which are as follows:

Name	Director, chief executive or substantial shareholders or their associates	Number of Options granted
Mr. Lim Kiah Meng	Executive Director	1,200,000
Mr. Fong Po Kiu	Executive Director	900,000
Ms. Wong Yi Ting	Executive Director	450,000
Ms. Cheng Wai Yee	Executive Director	300,000
Mr. Lim Kia Hong	Non-Executive Director and Chairman	1,200,000
Ms. Lim Hwee Hai	Non-Executive Director	1,200,000
Ms. Chu Chung Yi	Independent Non-Executive Director	280,000
Ms. Ng See Wai Rowena	Independent Non-Executive Director	280,000
Ms. Doe Julianne Pearl	Independent Non-Executive Director	280,000
Madam Lim Hwee Noi	Associate of an Executive Director	600,000
Total		<u>6,690,000</u>

In accordance with Rule 17.04(1) of the Listing Rules, the grant of Options to each of the directors or chief executive or substantial shareholders of the Company, or their associates has been approved by the independent non-executive directors of the Company (excluding the independent non-executive director who is the Grantee).

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined in the Listing Rules) as at the date of this announcement.

By Order of the Board
SiS Mobile Holdings Limited
Wong Yi Ting
Company Secretary

Hong Kong, 25 June 2015

As at the date of this announcement, the executive directors are Mr. Lim Kiah Meng, Mr. Fong Po Kiu, Ms Wong Yi Ting and Ms. Cheng Wai Yee as executive directors, Mr. Lim Kia Hong and Mr. Lim Hwee Hai as non-executive directors and Ms. Chu Chung Yi, Ms. Ng See Wai Rowena and Ms. Doe Julianne Pearl as independent non-executive directors.

** For identification purpose only.*