

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	SiS Mob	ile Holdings Limited	l	
Date Submitted	01/02/20	17		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1362</u>	Descrip	otion: Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	500,000,000.	HK\$0.10	HK\$50,000,000.
Increase/(decrease)		0		0
Balance at close of the mon	th	500,000,000.	HK\$0.10	HK\$50,000,000.
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State HK\$5	0,000,000.

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	280,000,000.	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0.	N/A	N/A	<u>N/A</u>
Balance at close of the month	280,000,000.	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 16/12/2014:-Exercise price of HK\$2.36 per share (granted on 25/06/2015) Ordinary shares 0 7,890,000 0 (Note 1) 2. N/A N/A shares (Note 1) 3. N/A N/Ashares (Note 1)

Total A. (Ordinary shares) Nil

HK\$Nil

(Preference shares) N/A

(Other class) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				-
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
					N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / )					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
					37/4	27/4
					N/A	N/A
· · · · · · · · · · · · · · · · · · ·						
EGM approval date (if applicable) (dd/mm/yyyy)		)				
4. N/A						
					N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Cubacriation arias						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) <u>N/A</u> nce shares) <u>N/A</u> other class) N/A		- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	<del>_</del>					
	_					
	_ 				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_				
3. N/A	<u> </u>					
	_					
	<u> </u>				NT/A	NT/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				N/A	N/A
	<del></del>					
	_ 				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_	Total C. (Ordina	ury shares) N/A		
			(Preferen	ce shares) $\frac{N/A}{N/A}$ ther class) $\frac{N/A}{N/A}$		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
	ondree (Note 1)	11/71	
2.	N/A		
۷.	IV/A		
	(	NT/A	NT / A
	shares (Note 1)	N/A	<u>N/A</u>
	XI/A		
3.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
	,		<del>-</del>

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypo or 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares				
			<b>0</b> : .	issuable (Note 1)	(	`		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares				
			State	issuable (Note 1)	(	١		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
1								

	Towns of large						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		NT/A
								N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares — issuable (Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	′/)		
	EGM approval date: ( // (dd/mm/yyyy)	′/)		N/A
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	′/)		
	EGM approval date: ( // (dd/mm/yyyy)	′/)		N/A
	Total E. (Preferen (O	(Ordinar shares ce shares ther class	s) <u>N/A</u> s) <u>N/A</u>	-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A	to E): (	N/A	
			2) N/A	
Total increase / (decrease) in preference shares of	• ,	•	N/A	
Total increase / (decrease) in other classes of shall E):				
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Mo	ovements	in Issued S	hare

Remarks (if any):
Submitted by: Wong Yi Ting
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.