

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SiS Mobile Holdings Limited

Date Submitted 02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1362 Description : Ordinary shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>500,000,000.</u>    | <u>HK\$0.10</u>                  | <u>HK\$50,000,000.</u>                          |
| Increase/(decrease)                 | <u>0</u>               |                                  | <u>0</u>                                        |
| Balance at close of the month       | <u>500,000,000.</u>    | <u>HK\$0.10</u>                  | <u>HK\$50,000,000.</u>                          |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                  | _____                            | _____                                           |
| Increase/(decrease)                 | _____                  |                                  | _____                                           |
| Balance at close of the month       | _____                  | _____                            | _____                                           |

## 2. Preference Shares

|                                                 |                                |                                            |                                                          |
|-------------------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u> Description : _____ |                                |                                            |                                                          |
|                                                 | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                          | _____                                      | _____                                                    |
| Increase/(decrease) _____                       | _____                          | _____                                      | _____                                                    |
| Balance at close of the month _____             | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                                 |                                      |                                            |                                                          |
|-------------------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |                                            |                                                          |
|                                                 | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                                | _____                                      | _____                                                    |
| Increase/(decrease) _____                       | _____                                | _____                                      | _____                                                    |
| Balance at close of the month _____             | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State currency*) : **HK\$50,000,000.**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>280,000,000.</u>    | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0.</u>              | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>280,000,000.</u>    | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                                      | Movement during the month |           |                            |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|----------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                                               | Granted                   | Exercised | Cancelled                  | Lapsed         |                                                                      |                                                                                           |
| 1. Share Option Scheme adopted on 16/12/2014:-<br>Exercise price of HK\$2.36 per share (granted on 25/06/2015)<br>Ordinary shares<br>(Note 1) | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u>       | <u>0</u>                                                             | <u>7,890,000</u>                                                                          |
| 2. N/A<br><br>( / / )<br>shares<br>(Note 1)                                                                                                   |                           |           |                            |                |                                                                      | <u>N/A</u>                                                                                |
| 3. N/A<br><br>( / / )<br>shares<br>(Note 1)                                                                                                   |                           |           |                            |                |                                                                      | <u>N/A</u>                                                                                |
|                                                                                                                                               |                           |           | Total A. (Ordinary shares) | <u>Nil</u>     |                                                                      |                                                                                           |
|                                                                                                                                               |                           |           | (Preference shares)        | <u>N/A</u>     |                                                                      |                                                                                           |
|                                                                                                                                               |                           |           | (Other class)              | <u>N/A</u>     |                                                                      |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                                                 |                           |           |                            | <u>HK\$Nil</u> |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
| 2. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
| 3. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
| 4. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
| Total B.                                                                                                                                                                                |                                 |                                                    |                                  |                                           | (Ordinary shares) <u>N/A</u>                                                              |                                                                                                                   |
|                                                                                                                                                                                         |                                 |                                                    |                                  |                                           | (Preference shares) <u>N/A</u>                                                            |                                                                                                                   |
|                                                                                                                                                                                         |                                 |                                                    |                                  |                                           | (Other class) <u>N/A</u>                                                                  |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | <u>N/A</u>                                                                                |
| 2.            | Open offer   | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | <u>N/A</u>                                                                                |
| 3.            | Placing      | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | <u>N/A</u>                                                                                |
| 4.            | Bonus issue  |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | <u>N/A</u>                                                                                |

| Type of Issue |                      |                                 |                                                                                                                                               | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____                                                                | <u>N/A</u>                                                                                |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | _____                                                                | <u>N/A</u>                                                                                |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | _____                                                                | <u>N/A</u>                                                                                |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____                                                                | <u>N/A</u>                                                                                |

| Type of Issue              |                                                                                                                                                                                                        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )                                              | _____                                                                | <u>N/A</u>                                                                                |
| 10. Other (Please specify) | At price : _____ State currency _____<br><br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | <u>N/A</u>                                                                                |
|                            |                                                                                                                                                                                                        | Total E. (Ordinary shares)                                           | <u>N/A</u>                                                                                |
|                            |                                                                                                                                                                                                        | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |                                                                                                                                                                                                        | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|                                                                                                                         | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

