# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SiS Mobile Holdings Limited	
Date Submitted	03/09/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>1362</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	500,000,000.	HK\$0.10	HK\$50,000,000.				
Increase/(decrease)	0		0				
Balance at close of the month	500,000,000.	<u>HK\$0.10</u>	<u>HK\$50,000,000.</u>				
(2) Stock code : <u>N/A</u> Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code : <u>N/A</u>	Descripti	on :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prece	eding month			
Increase/(decrease)			-	
Balance at close of the n	nonth			

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK**\$50,000,000.

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	280,000,000.	N/A	N/A	N/A
Increase/ (decrease) during the month	0.	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	280,000,000.	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Oranica	LAGIGIGUU	Cancencu	Lapseu		
Scheme adopted						
on 16/12/2014:-						
Exercise price						
of HK\$2.36 per						
share (granted						
on 25/06/2015)						
Ordinary shares	0	0	0	0	0	7,890,000
(Note 1)	0	0	0	0	0	7,020,000
2. N/A						
Ζ. 1 1/ Δ						
shares						N/A
(Note 1)						11/13
3. N/A						
0.11/11						
shares						N/A
(Note 1)						11/11
		Tota	IA. (Ordinai	rv shares)	Nil	
				ce shares)		
			· ·	her class)		
Total funds raised d	luring the mo	oth from overci	•		10/11	
of options (State cu			HK\$Nil			
	nonoy)		111101 (11			

Warrants to Issue Shares of the	Issuer which	are to be Lister	t t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
					N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>	\	/	-			
· · · · · · · · · · · · · · · · · · ·					N/A	N/A
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	_			
<u>3. N/A</u>						
					N/A	N/A
Class of shares issuable (Note 1)			-			
			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( ) )	)				
4. N/A	( / /	)	-			
					N/A	N/A
( / / )						
Subscription price			-			
(if applicable)	( / /	)	_			
		Total		ary shares) <u>N/A</u>		_
				nce shares) <u>N/A</u>		-
			(C	Other class) <u>N/A</u>	-	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
	_					
	_					
Stock code (if listed)					N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	_					
					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	( / / )					
<u>4. N/A</u>						
	_					
Stock code (if listed)					N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		_		ry shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	N/A	N/A
2. N/A		
2. 1//1	-	
	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	<u>.</u>
(Preference shares)	N/A	
(Other class)	N/A	<u>.</u>

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	, ,	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(ddiffillingyyy)				<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(aa/mm/yyyy)				N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	(   )	)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		NT/ 4
								<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(30,1111,19999)				<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		~~
								<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			/ / )		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ( / (dd/mm/yyyy)	//)		<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment ( / date : (dd/mm/yyyy)	//)		
			EGM approval date: ( / (dd/mm/yyyy)	///)		<u>N/A</u>
			Total E. (Preferen (O	(Ordinar shares ce shares ther class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by: Wong Yi Ting
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.