

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer SiS Mobile Holdings Limited  Oate Submitted 02/07/2015						
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>1362</u> De	escription: Ordin	ary shares				
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	500,000,000.	HK\$0.10	HK\$50,000,000.			
Increase/(decrease)	0	_	0			
Balance at close of the month	500,000,000.	HK\$0.10	HK\$50,000,000.			
(2) Stock code : N/A De	escription :					
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1					
Increase/(decrease)		_				
Balance at close of the month						

30/06/2015

Stock code:	N/A	_Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth _			
Increase/(decreas	se)	-	-		_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion:		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	_
Stock code:	N/A of preceding m		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	280,000,000.	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	0.	N/A	N/A	N/A	
Balance at close of the month	280,000,000.	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme -						
Exercise price						
of HK\$2.36 per						
share						
(25/06/2015)						
Ordinary shares	7,890,000	0	0	0	0	7,890,000
(Note 1)	.,.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					.,.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
(11010 1)						
2. N/A						
2. IV/A						
( / / )						
shares						N/A
( <i>Note 1</i> )						
3. N/A						
( / / )						
shares						N/A
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	•			
options (State current			HK\$Nil			
,	• •		· · · · · · · · · · · · · · · · · · ·			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/AN/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/AN/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares issuer issued duri the month pursua thereto	ing issuer which may be
1. N/A (share	/ / ) es (Note 1) N/A	N/A
	1,11	
2. <u>N/A</u>		
	/ / )	!
shar	es (Note 1) N/A	N/A
	1011	
3. <u>N/A</u>		
-		
-		
	/ / )	
share	es (Note 1) N/A	N/A
		<del></del>
Total D. (Ordin	nry shares) N/A	
(0	ther class) N/A	
<u>'</u>		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
							N/A
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)				N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , , ,				N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44, 111111, 1333)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	<ul><li>Issue and allotment</li><li>date : (dd/mm/yyyy)</li></ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							11/11
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							IV/A

		I	For Main I		and GEM lis	sted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Total E. (C	andin om i o	homas)	NI/A	
			Ordinary si eference si (Other	hares)	N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1)		
				(2)	) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):		N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Moven	nents in Is.	sued S	Share Capital	l").)

Remarks (if any):	
Submitted by: Wong Yi Ting	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.