

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 31 December 2014 (the “Prospectus”) issued by SiS Mobile Holdings Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. The securities referred to herein may not be offered or sold in the United States absent registration under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or an applicable exemption from the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. Any public offering of securities in the U.S. will contain detailed information about the Company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 15 January 2015).



SiS Mobile Holdings Limited
新龍移動集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 44,800,000 Shares
Number of Hong Kong Offer Shares	: 22,400,000 Shares (as adjusted after reallocation and including 448,000 Employee Reserved Shares)
Number of International Placing Shares	: 22,400,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$0.82 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.10 per Share
Stock code	: 1362

Sole Sponsor



Sole Global Coordinator, Sole Bookrunner



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

* For identification purpose only

SUMMARY

- The Offer Price has been determined at HK\$0.82 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 3,665 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE**, **YELLOW** or **PINK** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 768,128,000 Hong Kong Offer Shares, representing approximately 171.5 times of the 4,480,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the very significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section “Structure of the Global Offering — Hong Kong Public Offering — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for under the Hong Kong Public Offering is more than 100 times, a total of 17,920,000 Offer Shares initially available under the International Placing have been reallocated to the Hong Kong Public Offering and the final number of Offer Shares under the Hong Kong Public Offering has been increased to 22,400,000 Offer Shares (including the Employee Reserved Shares), representing 50% of the Offer Shares initially available under the Global Offering (before any exercise of the Offer Size Adjustment Option).
- 3 valid applications have been received pursuant to the Employee Preferential Offering on **PINK** Application Forms for a total of 120,000 Employee Reserved Shares, representing approximately 0.27 times of the 448,000 Employee Reserved Shares initially available for subscription under the Employee Preferential Offering. As the Employee Preferential Offering has been undersubscribed, a total of 328,000 unsubscribed Employee Reserved Shares have been reallocated to the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Placing have been moderately over-subscribed. As a result of the reallocation, the final number of Offer Shares under the International Placing is 22,400,000 Shares, representing 50% of the Offer Shares initially available under the Global Offering (before any exercise of the Offer Size Adjustment Option).
- Based on the Offer Price of HK\$0.82 per Share, the net proceeds from the Global Offering to be received by the Company after deducting underwriting fees and estimated expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$9.3 million. The Company intends to apply such net proceeds in the manner set out in the paragraph “Offer Price and Net Proceeds” below in this announcement.

Results of Allocations

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Employee Preferential Offering will be available at the times and dates and in the manner specified below:
 - in this announcement posted on the Company's website at www.sismobile.com.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, 14 January 2015;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 14 January 2015 to 12:00 midnight on Tuesday, 20 January 2015;
 - by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 14 January 2015 to Monday, 19 January 2015 (excluding Saturday and Sunday);
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 14 January 2015 to Friday, 16 January 2015 at all the receiving bank branches at the addresses set out in the paragraph "Results of Allocations" below in this announcement.
- The level of indication of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Employee Reserved Shares are also published on Wednesday, 14 January 2015 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) (the "Newspapers").

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form may collect their refund cheque(s) and/or share certificate(s) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 January 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

- Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms and/or Employee Reserved Shares under **PINK** Application Forms and have provided all information required by the relevant Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on Wednesday, 14 January 2015, by ordinary post at their own risk.
- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 January 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their application instructions on Wednesday, 14 January 2015, by ordinary post at their own risk.
- For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be refunded to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.
- Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, 14 January 2015, or, on any other date determined by HKSCC or HKSCC Nominees.
- Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 January 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.
- Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on Wednesday, 14 January 2015, by ordinary post at their own risk.

- Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, 14 January 2015.

Commencement of Dealings

- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 15 January 2015, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised.
- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 15 January 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 15 January 2015. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1362.

OFFER PRICE AND NET PROCEEDS

The Offer Price has been determined at HK\$0.82 per Offer Share (exclusive of brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$0.82 per Share, the net proceeds from the Global Offering to be received by the Company after deducting underwriting fees and estimated expenses payable by the Company in connection with the Global Offering (the “**Net Proceeds**”), is estimated to be approximately HK\$9.3 million.

The Group intends to apply the Net Proceeds from the Global Offering for the following purposes:

- (i) approximately 11.0%, or HK\$1.0 million, will be used to upgrade our information system to further improve our operational management capability. Total cost for the upgrade of our information system is estimated at about HK\$1.3 million which we intend to finance by the net proceeds of HK\$1.0 million from the Global Offering and the remaining by internal resources;
- (ii) approximately 79.7%, or HK\$7.4 million, will be used for acquisition of property for our office and warehouse. Total capital expenditure for the purchase of premises and the expansion of our office and warehouse is estimated at about HK\$57.0 million which we intend to finance by the net proceeds of HK\$7.4 million from the Global Offering in about 3 years after Listing and the remaining by bank mortgage loan and internal resources; and

(iii) the remainder of approximately 9.3%, or HK\$0.9 million, will be used for working capital and other general corporate purposes.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING AND THE EMPLOYEE PREFERENTIAL OFFERING

The Directors announce that the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, 7 January 2015, a total of 3,665 valid applications pursuant to the Hong Kong Public Offering on (i) **WHITE, YELLOW and PINK** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (www.hkeipo.hk), for a total of 768,128,000 Hong Kong Offer Shares were received, representing approximately 171.5 times of 4,480,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 3,665 valid applications for a total of 768,128,000 Hong Kong Offer Shares:

- 3,662 valid applications for a total of 768,008,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.90 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%);
- 3 valid applications for a total of 120,000 Shares were for Employee Reserved Shares under the Employee Preferential Offering on **PINK** Application Forms, representing approximately 0.27 times of the 448,000 Employee Reserved Shares initially available for subscription under the Employee Preferential Offering. As the Employee Preferential Offering has been undersubscribed, a total of 328,000 unsubscribed Employee Reserved Shares have been reallocated to the Hong Kong Public Offering.

No applications have been rejected due to bounced cheques. No invalid applications which have not been completed in accordance with the instructions on the Application Forms, 2 multiple applications or suspected multiple applications, and no application for more than 4,032,000 Hong Kong Offer Shares (being 100% of the initial number of Hong Kong Offer Shares after deducting 448,000 Employee Reserved Shares) have been identified.

Due to the very significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section “Structure of the Global Offering — Hong Kong Public Offering — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for under the Hong Kong Public Offering is more than 100 times, a total of 17,920,000 Offer Shares initially available under the International Placing have been reallocated to the Hong Kong Public Offering and the final number of Offer Shares under the Hong Kong Public Offering has been increased to 22,400,000 Offer Shares (including the Employee Reserved Shares), representing 50% of the Offer Shares initially available under the Global Offering (before any exercise of the Offer Size Adjustment Option).

The Offer Shares offered in the Hong Kong Public Offering and the Employee Preferential Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering and the Employee Preferential Offering” below in this announcement.

INTERNATIONAL PLACING

The International Placing has been moderately over-subscribed. As a result of the reallocation, the final number of Offer Shares under the International Placing is 22,400,000 Shares, representing 50% of the Offer Shares initially available under the Global Offering (before any exercise of the Offer Size Adjustment Option).

In connection with the Global Offering, the Company has granted the Offer Size Adjustment Option to the Sole Global Coordinator, exercisable by it on behalf of the International Underwriters at any time during the period from the date of the Prospectus to: (i) the second Business Day prior to the Listing Date (that is on Tuesday, 13 January 2015); and (ii) the 30th day from the date of the Prospectus, whichever is earlier, in writing, to require the Company to allot and issue up to 6,720,000 additional Shares at the Offer Price, representing 15% of the total number of Offer Shares initially available under the Global Offering. As at the date of this announcement, the Offer Size Adjustment Option has not been exercised by the Sole Global Coordinator and has lapsed.

The Directors confirm that no Offer Shares under the International Placing has been allocated to applicants who are connected persons and shareholders of the Company, Directors, existing beneficial owners or their respective associates within the meaning of the Listing Rules. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Underwriters and their affiliated companies and the connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefits under the Global Offering. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that none of the placees under the International Placing will become a substantial Shareholder (as defined under the Listing Rules) of the Company after the Global Offering, and the Company’s public float will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules after the International Placing. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING AND THE EMPLOYEE PREFERENTIAL OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure of the Global Offering — Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
4,000	768	384 out of 768 applicants to receive 4,000 shares	50.00%
8,000	613	307 out of 613 applicants to receive 4,000 shares	25.04%
12,000	973	555 out of 973 applicants to receive 4,000 shares	19.01%
16,000	84	54 out of 84 applicants to receive 4,000 shares	16.07%
20,000	152	101 out of 152 applicants to receive 4,000 shares	13.29%
24,000	118	93 out of 118 applicants to receive 4,000 shares	13.14%
28,000	12	10 out of 12 applicants to receive 4,000 shares	11.90%
32,000	101	95 out of 101 applicants to receive 4,000 shares	11.76%
36,000	5	4,000 shares	11.11%
40,000	169	4,000 shares	10.00%
60,000	35	4,000 shares plus 10 out of 35 applicants to receive an additional 4,000 shares	8.57%
80,000	42	4,000 shares plus 21 out of 42 applicants to receive an additional 4,000 shares	7.50%
100,000	62	4,000 shares plus 43 out of 62 applicants to receive an additional 4,000 shares	6.77%
200,000	96	8,000 shares plus 44 out of 96 applicants to receive an additional 4,000 shares	4.92%
300,000	32	12,000 shares plus 3 out of 32 applicants to receive an additional 4,000 shares	4.13%
400,000	18	12,000 shares plus 11 out of 18 applicants to receive an additional 4,000 shares	3.61%
500,000	114	12,000 shares plus 82 out of 114 applicants to receive an additional 4,000 shares	2.98%
600,000	14	16,000 shares plus 4 out of 14 applicants to receive an additional 4,000 shares	2.86%
700,000	12	16,000 shares plus 10 out of 12 applicants to receive an additional 4,000 shares	2.76%
800,000	14	20,000 shares plus 5 out of 14 applicants to receive an additional 4,000 shares	2.68%
900,000	13	20,000 shares plus 11 out of 13 applicants to receive an additional 4,000 shares	2.60%

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
1,000,000	61	24,000 shares plus 16 out of 61 applicants to receive an additional 4,000 shares	2.50%
2,000,000	31	40,000 shares plus 11 out of 31 applicants to receive an additional 4,000 shares	2.07%
3,000,000	31	44,000 shares plus 23 out of 31 applicants to receive an additional 4,000 shares	1.57%
4,000,000	21	60,000 shares plus 9 out of 21 applicants to receive an additional 4,000 shares	1.54%
4,032,000	71	60,000 shares plus 35 out of 71 applicants to receive an additional 4,000 shares	1.54%
TOTAL	<u>3,662</u>		

Valid applications made by Eligible Employees on **PINK** Application Forms will be conditionally allotted on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
8,000	1	8,000 shares	100%
12,000	1	12,000 shares	100%
100,000	<u>1</u>	100,000 shares	100%
TOTAL	<u>3</u>		

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Employee Preferential Offering will be available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at www.sismobile.com.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, 14 January 2015;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 14 January 2015 to 12:00 midnight on Tuesday, 20 January 2015;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 14 January 2015 to Monday, 19 January 2015 (excluding Saturday and Sunday);
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 14 January 2015 to Friday, 16 January 2015 at all the receiving bank branches at the following addresses of **Standard Chartered Bank (Hong Kong) Limited**:

	Branch name	Branch address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Tsimshatsui Branch	G/F, 8A–10 Granville Road, Tsimshatsui
	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
New Territories	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

The level of indication of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Employee Reserved Shares are also published on Wednesday, 14 January 2015 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001042613	4,000	012129010	4,000	112151730	4,000	223391772	4,000
001101242	4,000	012224215	4,000	112204411	4,000	223474875	4,000
001186885	4,000	012284523	4,000	112293020	4,000	229067319	4,000
002055518	4,000	013620002	4,000	112326600	8,000	23100 519	4,000
002140012	4,000	013620003	4,000	130603198	4,000	246279426	4,000
002153121	4,000	0263546	20,000	1380870-4	4,000	254357718	8,000
00301712X	4,000	0408822	4,000	166393920	64,000	255165623	4,000
003040657	4,000	0582418	8,000	17887942	4,000	255251225	20,000
003056942	4,000	101025776	4,000	201023841	4,000	255294514	8,000
003060717	4,000	101042610	4,000	201145010	4,000	255727000	4,000
003062018	4,000	101060048	4,000	201196834	4,000	257210815	24,000
003085724	4,000	101080719	4,000	201239216	4,000	262065001	12,000
003145428	4,000	101184411	4,000	202060515	4,000	262065002	8,000
003152728	4,000	101205040	4,000	202092417	4,000	262065003	8,000
003244522	4,000	10122001X	4,000	202142024	4,000	262065004	8,000
003250021	4,000	101240010	4,000	203170919	4,000	262065005	8,000
004064317	4,000	102061175	4,000	204032646	4,000	262065006	12,000
004075623	4,000	102090021	4,000	204036852	4,000	262065007	12,000
004160422	4,000	102264215	4,000	204094324	4,000	262065008	8,000
004163056	4,000	103021713	4,000	204102748	4,000	262065009	8,000
004192925	4,000	103026275	4,000	204165880	4,000	262065010	8,000
005041465	4,000	103094111	4,000	204190624	4,000	262065011	12,000
005104825	4,000	103115023	4,000	204191480	4,000	262065012	12,000
005154429	4,000	103123040	4,000	20421145X	4,000	262065013	16,000
005282014	4,000	103248026	4,000	204220522	4,000	262065014	16,000
005302213	4,000	103290023	4,000	205211965	4,000	262065015	16,000
006052626	4,000	104130033	4,000	206023054	4,000	262065016	16,000
006110016	4,000	104140560	4,000	206126621	4,000	262065017	20,000
006294338	4,000	104272927	4,000	206272041	4,000	262065018	20,000
007047914	4,000	105061024	4,000	206273429	4,000	262065019	24,000
007160464	4,000	105255741	4,000	207011452	4,000	262065020	24,000
007245517	4,000	106015131	4,000	207113024	4,000	262065021	28,000
008031125	4,000	106022048	4,000	207162923	4,000	262065022	24,000
008055163	4,000	106062620	4,000	207182143	4,000	262065023	24,000
008055777	4,000	106081718	4,000	207201864	4,000	262065024	24,000
008145427	4,000	106095722	4,000	208034860	4,000	262065025	24,000
008163312	4,000	106204260	4,000	208062529	4,000	262065026	24,000
008201928	4,000	10628005X	4,000	208103093	4,000	262065027	24,000
008245024	4,000	107053049	4,000	208104189	4,000	262065028	40,000
008265751	4,000	107106812	4,000	208117814	4,000	262065029	48,000
008659000	4,000	10717145X	4,000	208154153	4,000	262065030	48,000
009062022	4,000	107190012	4,000	208186924	4,000	262065031	60,000
009085800	4,000	107250188	4,000	208310925	4,000	262065032	60,000
009181916	4,000	107273484	4,000	209104822	4,000	262065033	64,000
009347600	4,000	108033010	4,000	209111560	4,000	262065034	64,000
010023032	4,000	108041162	4,000	209131184	4,000	262386097	4,000
010035142	4,000	108260647	4,000	20922241X	4,000	264436296	4,000
010051535	4,000	108272926	4,000	209255017	4,000	266273036	8,000
010123242	4,000	108280220	4,000	209270413	4,000	290013S	12,000
010162060	4,000	108282016	4,000	20928095X	4,000	290018S	12,000
010165147	4,000	109053013	4,000	210100011	4,000	290026S	16,000
010203513	4,000	109054167	4,000	210102195	4,000	290272	60,000
010215412	4,000	109114860	4,000	210102198	4,000	290403005	20,000
01028006X	4,000	109151528	4,000	210142920	4,000	290715C	8,000
010290629	4,000	109185960	4,000	210164030	4,000	290720C	4,000
011085437	4,000	109298634	4,000	210286333	4,000	290795C	4,000
011091969	4,000	110052012	4,000	210300050	4,000	291094C	60,000
011094230	4,000	110242935	4,000	211020430	4,000	291188C	12,000
011103032	4,000	111023324	4,000	211040042	4,000	291199C	16,000
011201457	4,000	111177915	4,000	211100319	4,000	291247C	16,000
011220723	4,000	111255718	4,000	211136333	4,000	291445C	4,000
011230535	4,000	11202201X	4,000	211153718	4,000	291883C	4,000
01124172X	4,000	11208501X	4,000	211252072	4,000	291888C	16,000
012020045	4,000	112130030	4,000	212016922	4,000	291889C	16,000
01202571X	4,000	11214152X	4,000	212030016	4,000	291890C	16,000
012100415	4,000	112145028	4,000	212312930	4,000	292177C	4,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

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292592C	4,000	310230197	4,000	388467020	8,000	402161523	4,000
292609C	4,000	310230198	4,000	388467021	8,000	402177811	4,000
292931C	4,000	310230198	4,000	388467022	12,000	402185623	4,000
293259C	16,000	310298933	4,000	388467023	12,000	403015716	4,000
293317C	4,000	311097302	4,000	388467024	12,000	403036311	4,000
301312424	4,000	311130410	4,000	388467025	12,000	403130417	4,000
302051928	4,000	311194247	4,000	388467026	12,000	403215921	4,000
302105426	4,000	311281131	4,000	388467027	12,000	403260261	4,000
302111743	4,000	311292055	4,000	388467028	12,000	403262064	4,000
302161787	4,000	311302459	4,000	388467029	16,000	403282218	4,000
302170011	4,000	31207360-	64,000	388467030	12,000	404085041	4,000
302186854	4,000	312091955	4,000	388467031	16,000	40410176X	4,000
302212826	4,000	312094129	4,000	388467032	16,000	40427003X	4,000
303110912	4,000	312124229	4,000	388467033	12,000	40517841X	4,000
303303968	4,000	312137844	4,000	388467034	16,000	405220636	4,000
303310016	4,000	312180920	4,000	388467035	12,000	406111012	4,000
304056023	4,000	312207547	4,000	388467036	16,000	406226851	4,000
304061721	4,000	312220011	4,000	388467037	16,000	406240411	4,000
304064234	4,000	312296817	4,000	388467038	16,000	406243254	4,000
304122924	4,000	312312939	4,000	388467039	16,000	406261527	4,000
304146147	4,000	320106197	4,000	388467040	16,000	407016856	4,000
304213014	4,000	320683 19	4,000	388467041	16,000	407102033	4,000
30428842X	4,000	321081 19	4,000	388467042	20,000	407113016	4,000
305032011	4,000	321283197	4,000	388467043	20,000	40717101X	4,000
305053028	4,000	33032 619	4,000	388467044	20,000	407185510	4,000
305101959	4,000	330553470	4,000	388467045	20,000	407244129	4,000
305141710	4,000	330594003	24,000	388467046	20,000	407247747	4,000
305246616	4,000	330722198	4,000	388467047	24,000	407260416	4,000
305301737	4,000	340602197	4,000	388467048	24,000	407281918	4,000
306060021	4,000	342423198	4,000	388467049	28,000	408035038	4,000
306061945	4,000	350410402	4,000	388467050	28,000	408074226	4,000
306090024	4,000	350810190	4,000	388467051	24,000	408092616	4,000
306114012	4,000	352103197	8,000	388467052	24,000	408102423	4,000
306192018	4,000	360102 19	4,000	388467053	28,000	408130435	4,000
306217071	4,000	360102 19	4,000	388467054	24,000	408153943	4,000
307092008	4,000	360103 19	4,000	388467055	28,000	408210019	4,000
307153060	4,000	360103 19	4,000	388467056	24,000	409073082	4,000
307156120	4,000	360121 19	4,000	388467057	28,000	409102088	4,000
308063747	4,000	360124 19	4,000	388467058	40,000	409111530	4,000
308130914	4,000	360191688	4,000	388467059	44,000	40914001X	4,000
308143722	4,000	360403401	4,000	388467060	48,000	409182167	4,000
308234422	4,000	361243793	12,000	388467061	60,000	40921291X	4,000
308311917	4,000	364221036	12,000	388467062	64,000	409212926	4,000
30902001X	4,000	368365896	8,000	388467063	64,000	40921551X	4,000
309071815	4,000	370213711	4,000	388467064	60,000	409280419	4,000
309101854	4,000	370919195	4,000	388467065	64,000	410041133	4,000
309103192	4,000	371033218	4,000	388467066	64,000	41007261X	4,000
309140610	4,000	388467001	12,000	388483001	64,000	410092122	4,000
309186881	4,000	388467002	12,000	388483002	60,000	410162422	4,000
309190013	4,000	388467003	8,000	388483003	48,000	41021227X	4,000
309232644	4,000	388467004	8,000	388483004	48,000	410251081	4,000
309251523	4,000	388467005	12,000	388483005	48,000	410616710	4,000
309264863	4,000	388467006	12,000	388483006	48,000	411022329	4,000
309270615	4,000	388467007	12,000	388483007	44,000	411046814	4,000
310014149	4,000	388467008	8,000	388483008	44,000	411050422	4,000
310015141	4,000	388467009	8,000	388483009	44,000	411083474	4,000
310016847	4,000	388467010	12,000	388483010	48,000	411162140	4,000
310070966	4,000	388467011	12,000	388483011	24,000	411186192	4,000
310106195	4,000	388467012	8,000	388483012	24,000	411192417	4,000
310106195	4,000	388467013	12,000	388483013	24,000	411202030	4,000
310106198	8,000	388467014	12,000	388483014	24,000	41128005X	4,000
310110198	4,000	388467015	8,000	388483015	12,000	411302612	4,000
310115198	4,000	388467016	8,000	401203825	4,000	412123831	4,000
310202011	4,000	388467017	12,000	401311488	4,000	412157882	4,000
310230195	4,000	388467018	8,000	402054427	4,000	412182422	4,000
310230197	4,000	388467019	8,000	402137320	4,000	412281478	4,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

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420102197	4,000	440825198	4,000	510813551	4,000	608061720	4,000
420103195	4,000	440825198	4,000	511024235	4,000	608062626	4,000
420103197	4,000	440825198	4,000	51104792X	4,000	608070018	4,000
420103198	4,000	440825198	4,000	511112617	4,000	608121733	4,000
420105194	4,000	440825199	4,000	511121195	4,000	608130020	4,000
420106195	4,000	440924196	4,000	511121197	4,000	60813102X	4,000
420106195	4,000	441322198	4,000	511121197	4,000	608155771	4,000
420106196	4,000	441427198	4,000	511121197	4,000	608182213	4,000
420106198	4,000	441622198	4,000	511146627	4,000	608200029	4,000
420107198	4,000	441702198	4,000	511150012	4,000	608206838	4,000
420111194	4,000	45010 419	4,000	511172528	4,000	608276828	4,000
420521198	4,000	450402194	4,000	511191727	4,000	609011718	4,000
422128197	8,000	450403198	4,000	511222837	4,000	609073016	4,000
422202198	4,000	450502 19	4,000	512032415	4,000	609140568	4,000
422429195	4,000	450903241	4,000	512181026	4,000	609244723	4,000
422727196	4,000	45213 119	4,000	512276112	4,000	609263020	4,000
429006197	4,000	452131 19	4,000	512282914	4,000	610032630	4,000
429006198	4,000	452427 19	4,000	513822198	4,000	610061485	4,000
429006198	4,000	500103 19	4,000	520117552	4,000	610061711	4,000
429006199	4,000	500810301	4,000	526241	8,000	610085421	4,000
43290 219	4,000	501082542	4,000	530423302	4,000	610166623	4,000
440103198	20,000	502071037	4,000	540903224	4,000	610180365	4,000
440104198	4,000	502083027	4,000	550626572	4,000	610271585	4,000
440104198	12,000	502102147	4,000	550823172	4,000	610606171	4,000
440105197	4,000	502122024	4,000	560425082	4,000	611101767	4,000
440106197	4,000	502154856	4,000	5668100	4,000	611112448	4,000
440126197	4,000	502201622	4,000	601010046	4,000	611123043	4,000
440126197	4,000	502210013	4,000	60104181X	4,000	611182257	4,000
440301561	12,000	502281516	4,000	601132013	4,000	611192329	4,000
440401194	4,000	503056618	4,000	601142418	4,000	611243823	4,000
440583198	4,000	50315201X	4,000	601150810	4,000	611260663	4,000
44062 219	4,000	503181320	4,000	601190020	4,000	611293015	4,000
440782198	4,000	50324164X	4,000	601312419	4,000	61129502X	4,000
440825194	4,000	504162218	4,000	601790	12,000	612060063	4,000
440825195	4,000	504230423	4,000	601791	8,000	612063810	4,000
440825195	4,000	504262039	4,000	602075421	4,000	612085851	4,000
440825195	4,000	504285433	4,000	602084973	4,000	61212028X	4,000
440825195	4,000	505064535	4,000	602090632	4,000	61226908X	4,000
440825195	4,000	505130424	4,000	602102529	4,000	621126221	4,000
440825195	4,000	505196840	4,000	602120926	4,000	621130701	4,000
440825195	4,000	505220918	4,000	602121812	4,000	630612002	4,000
440825195	4,000	505232019	4,000	602131758	4,000	630906301	4,000
440825196	4,000	505280714	4,000	602220021	4,000	660426272	4,000
440825196	4,000	506053831	4,000	602292826	4,000	680202042	4,000
440825196	4,000	506084022	4,000	603113127	4,000	701050176	4,000
440825196	4,000	506093186	4,000	603146836	4,000	701094729	4,000
440825196	4,000	506141732	4,000	603181239	4,000	701182033	4,000
440825196	4,000	506181926	4,000	603192715	4,000	701235026	4,000
440825196	4,000	506301206	4,000	603194729	4,000	702072710	4,000
440825196	4,000	507126839	4,000	603236124	4,000	702073516	4,000
440825196	4,000	507212628	4,000	604100027	4,000	702110026	4,000
440825197	4,000	507283025	4,000	604253026	4,000	702122182	4,000
440825197	4,000	507291017	4,000	605011453	4,000	702140728	4,000
440825197	4,000	50817693X	4,000	605075113	4,000	702173488	4,000
440825197	4,000	508260026	4,000	605196845	4,000	702212116	4,000
440825197	4,000	509011736	4,000	606014852	4,000	702212925	4,000
440825198	4,000	509142610	4,000	606066643	4,000	702271274	4,000
440825198	4,000	509154241	4,000	60611175X	4,000	702280610	4,000
440825198	4,000	509194843	4,000	606122929	4,000	70303205X	4,000
440825198	4,000	50992288	24,000	606128074	4,000	703125210	4,000
440825198	4,000	510092619	4,000	606162235	4,000	703150644	4,000
440825198	4,000	510100286	4,000	606225027	4,000	703165312	4,000
440825198	4,000	510102015	4,000	607112617	4,000	70320684X	4,000
440825198	4,000	510111197	4,000	607141753	4,000	703284889	4,000
440825198	4,000	510122940	4,000	607295027	4,000	704123018	4,000
440825198	4,000	510225197	12,000	608010773	4,000	704242916	4,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
704300046	4,000	773033005	28,000	80421192X	4,000	830113171	4,000
705052620	4,000	773033006	28,000	80429242X	4,000	901012042	4,000
705083011	4,000	773033007	24,000	804306127	4,000	901090435	4,000
705111962	4,000	773033008	24,000	805180910	4,000	901090538	4,000
705161816	4,000	773104179	16,000	805190921	4,000	901157310	4,000
705182022	4,000	773402001	44,000	805195121	4,000	901172447	4,000
705203518	4,000	773402002	40,000	805203038	4,000	901201711	4,000
705221568	4,000	773402003	40,000	805293324	4,000	901225017	4,000
705254822	4,000	773402004	40,000	80603043X	4,000	902108064	4,000
705285789	4,000	773402005	40,000	806035017	4,000	902116847	4,000
706072029	4,000	773402006	40,000	806052123	4,000	902154222	4,000
706160025	4,000	773402007	44,000	806110285	4,000	903045796	4,000
706191187	4,000	773402008	40,000	80614292X	4,000	903055023	4,000
706210425	4,000	773402009	40,000	806153102	4,000	903112642	4,000
707012035	4,000	773402010	44,000	806223549	4,000	903279114	4,000
707014029	4,000	773402011	40,000	806230025	4,000	904048069	4,000
707035417	4,000	773402012	44,000	806252028	4,000	904121738	4,000
707047832	4,000	773402013	44,000	806252462	4,000	904160010	4,000
707065425	4,000	773402014	44,000	807040954	4,000	904210045	4,000
707170559	4,000	773402015	44,000	807041963	4,000	905010045	4,000
707181634	4,000	773402016	44,000	807155029	4,000	905092958	4,000
707231726	4,000	773402017	44,000	807201730	4,000	905112829	4,000
707284215	4,000	773402018	48,000	80728035X	4,000	905151927	4,000
708015176	4,000	773402019	44,000	807281959	4,000	905173049	4,000
708052618	4,000	773402020	48,000	808050235	4,000	905256415	4,000
708073725	4,000	773402021	48,000	808084824	4,000	90603212X	4,000
708077563	4,000	773402022	48,000	808100039	4,000	906264211	4,000
708101826	4,000	773402023	48,000	808114538	4,000	906284710	4,000
70815302X	4,000	773402024	48,000	808171734	4,000	907023025	4,000
70821025X	4,000	773402025	48,000	80820224X	4,000	907050047	4,000
708246853	4,000	773402026	48,000	808211165	4,000	907070522	4,000
708251783	4,000	773402027	48,000	808242088	4,000	907101729	4,000
708282668	4,000	773402028	48,000	808310820	4,000	907207845	4,000
709046056	4,000	773402029	48,000	809015726	4,000	907260010	4,000
709081712	4,000	773402030	60,000	809025528	4,000	908134876	4,000
709165110	4,000	773585807	12,000	809034584	4,000	908139044	4,000
709184870	4,000	780113421	4,000	809081155	4,000	908194012	4,000
709198025	4,000	800295C	20,000	809141811	4,000	908220246	4,000
70926301X	4,000	800326C	4,000	809168054	4,000	909010412	4,000
710033068	4,000	800327C	4,000	809182164	4,000	909021015	4,000
710080108	4,000	800675C	4,000	809212554	4,000	909030410	4,000
710126867	4,000	80101204X	4,000	809220941	4,000	909030722	4,000
710142143	4,000	801070024	4,000	809235014	4,000	909033637	4,000
710165414	4,000	801102024	4,000	809291027	4,000	909085713	4,000
710200636	4,000	801114022	4,000	810023523	4,000	909092748	4,000
710275717	4,000	801202641	4,000	810043510	4,000	909100288	4,000
710305428	4,000	801203174	4,000	810051759	4,000	909101949	4,000
711079046	4,000	801213496	4,000	810061178	4,000	909113829	4,000
711100103	4,000	801240031	4,000	810127524	4,000	909170220	4,000
711163846	4,000	802055139	4,000	810164746	4,000	909176111	4,000
711166811	4,000	802134280	4,000	810187517	4,000	909230086	4,000
71121271X	4,000	802165124	4,000	810281473	4,000	909243326	4,000
712012821	4,000	802172682	4,000	811122928	4,000	909254449	4,000
712015411	4,000	802234397	4,000	811133257	4,000	910062225	4,000
712041767	4,000	802250015	4,000	81117262X	4,000	910102023	4,000
712060524	4,000	802270047	4,000	811194017	4,000	910102049	4,000
712101476	4,000	802281474	4,000	811232916	4,000	910112012	4,000
712304325	4,000	803035961	4,000	811285016	4,000	910116924	4,000
740125081	4,000	803065018	4,000	811292234	4,000	910205564	4,000
760605171	4,000	803102416	4,000	812072328	4,000	910221045	4,000
766191068	4,000	803129004	4,000	812101245	4,000	911126835	4,000
770310424	4,000	803145013	4,000	812225737	4,000	911130391	4,000
773033001	40,000	803172041	4,000	812247083	4,000	911140018	4,000
773033002	40,000	803225765	4,000	812251598	4,000	911145010	4,000
773033003	40,000	804050618	4,000	812297721	4,000	911201045	4,000
773033004	24,000	804062117	4,000	821225172	4,000	911272152	4,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
911280037	4,000	E30629036	8,000	K6957641	24,000	W65505545	4,000
911302429	4,000	E4697271	8,000	K7007523	4,000	W68598897	4,000
911309061	4,000	E4861411	12,000	K8119643	4,000	W78364699	4,000
912030624	4,000	E4984939	24,000	K8506116	4,000	W83458359	4,000
912102429	4,000	E7235686	4,000	K914174A	4,000	XD375606	4,000
912112767	4,000	E7891567	16,000	K9156054	8,000	Y005947A	4,000
912141763	4,000	E833035	4,000	K945277A	4,000	Y0669464	4,000
A3221426	24,000	E8887423	4,000	K9554998	4,000	Y086397-A	4,000
A8220762	4,000	E8996575	64,000	K9608400	4,000	Y130203	4,000
A8805043	8,000	E9318384	4,000	K9725032	4,000	Y1626653	4,000
A989560	4,000	E9446994	4,000	M1496765	4,000	Y2232306	4,000
A9931662	24,000	E977097A	4,000	M1505659	4,000	Y2472439	4,000
B103754	4,000	E9777931	4,000	M1510873	4,000	Y3271968	4,000
B3210508	4,000	G0006385	8,000	M1525218	4,000	Y4362681	4,000
B340972A	16,000	G0709475	4,000	M2907726	4,000	Y5366915	4,000
B543671	8,000	G117401A	4,000	M3065001	24,000	Y5623640	4,000
C2482426	28,000	G2518391	4,000	M3068205	8,000	Z0321525	8,000
C2572026	4,000	G2562846	12,000	P0366777	16,000	Z0626628	4,000
C2617895	8,000	G259175	4,000	P041206A	8,000	Z0946835	12,000
C2661258	4,000	G259176	4,000	P0451510	4,000	Z097989A	4,000
C2799810	4,000	G261434A	64,000	P0525972	8,000	Z1185552	4,000
C2848633	4,000	G2675578	4,000	P1735997	24,000	Z1250818	4,000
C311829	4,000	G2682159	24,000	P2534227	4,000	Z1642228	8,000
C3519587	4,000	G272045	4,000	P2755479	28,000	Z1649001	64,000
C3682186	4,000	G300751A	4,000	P5069681	4,000	Z2489415	4,000
C3872562	4,000	G3569003	4,000	P5676103	12,000	Z2632382	4,000
C419973A	4,000	G381022	4,000	P6931549	4,000	Z2835100	4,000
C4561323	4,000	G38938923	4,000	P7395284	4,000	Z3091776	4,000
C461448	4,000	G4024914	24,000	P7517681	4,000	Z3219292	4,000
C4900942	4,000	G4490907	4,000	P8927816	4,000	Z3231977	4,000
C4908102	20,000	G4507648	44,000	P9526238	8,000	Z3258166	60,000
C5969806	4,000	G5652056	24,000	P971056A	4,000	Z3522335	60,000
C6284335	4,000	G5673134	4,000	R018849	4,000	Z374842	4,000
C653359	8,000	G6053164	4,000	R038186	4,000	Z3927025	8,000
C6750050	12,000	G6238849	4,000	R0441979	4,000	Z3993842	4,000
D045523	4,000	G6471470	4,000	R2837160	4,000	Z443622A	4,000
D0486494	8,000	G817922A	4,000	R3039578	4,000	Z4598904	64,000
D1599969	4,000	GS037369B	24,000	R4199455	12,000	Z4641249	4,000
D164600	4,000	GS037966B	4,000	R5833689	16,000	Z4647727	4,000
D2007178	8,000	H079392	24,000	R7347676	4,000	Z5148864	4,000
D2466776	4,000	H079697/Z	4,000	R8328780	4,000	Z5280215	60,000
D2694930	24,000	H1080530	4,000	R8333113	20,000	Z5344256	4,000
D2701082	4,000	H135084	4,000	R9415628	12,000	Z5535930	16,000
D2783275	4,000	H390309	4,000	V0129216	4,000	Z6131949	4,000
D2956684	64,000	H4194863	4,000	V0284637	4,000	Z6140565	4,000
D3234240	4,000	H4315407	4,000	V0396109	12,000	Z6432833	4,000
D3850766	4,000	H4394528	4,000	V0545090	8,000	Z6487034	12,000
D4159617	4,000	H471308	8,000	V1022563	4,000	Z6502882	4,000
D4336616	4,000	H4834404	64,000	V107265A	60,000	Z6531718	64,000
D4717091	4,000	K019526A	4,000	W20374996	4,000	Z6693602	4,000
D5331405	4,000	K0328537	60,000	W22782042	4,000	Z6859276	4,000
D5842078	16,000	K0430927	64,000	W23942199	4,000	Z7255668	4,000
D5842086	16,000	K0602264	60,000	W25426515	4,000	Z7399619	4,000
D5879923	4,000	K112878	28,000	W27607655	4,000	Z7430672	4,000
D633757	4,000	K116790	4,000	W27813871	4,000	Z7449276	4,000
D6645853	4,000	K2599635	60,000	W38379724	4,000	Z7697385	4,000
D8316652	12,000	K356245A	8,000	W48148600	4,000	Z7946652	4,000
D8439606D	60,000	K3592669	24,000	W48185592	4,000	Z8290238	4,000
D8542903	24,000	K4041747	8,000	W48195204	4,000	Z8391360	60,000
E0101102	4,000	K4476794	4,000	W48195208	4,000	Z8544736	4,000
E1001512	4,000	K4665384	4,000	W49350281	4,000	Z9560646	4,000
E1037383	4,000	K5214041	16,000	W49351958	4,000	Z9890700	24,000
E1448726	4,000	K5270901	4,000	W49399700	4,000		
E1621525	4,000	K5352320	60,000	W59678637	4,000		
E1630613	8,000	K6054269	12,000	W60923197	4,000		
E2351343	12,000	K6360025	16,000	W60923198	4,000		

Results of Applications Made by PINK Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using PINK Application Forms and the number of Employee Reserved Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以粉紅色申請表格提出申請的配發結果

以下為使用粉紅色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的僱員預留股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
K1174975	8,000						
K3064573	100,000						
K9507787	12,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE and/or PINK Application Forms

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form, may collect their refund cheque(s) and/or share certificate(s) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 January 2015 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms and/or Employee Reserved Shares under **PINK** Application Forms and have provided all information required by the relevant Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on Wednesday, 14 January 2015, by ordinary post and at their own risk.

For applications through the HK eIPO White Form

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 January 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their application instructions on Wednesday, 14 January 2015 by ordinary post at their own risk.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, 14 January 2015, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 January 2015 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on Wednesday, 14 January 2015, by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, 14 January 2015. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 14 January 2015, or, on any other as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving electronic application instructions to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 14 January 2015. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies credited to their designated bank account.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, approximately 25.04% of the total issued share capital of the Company will be held by the public. The Directors confirm that the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 15 January 2015, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 15 January 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 15 January 2015. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1362.

On behalf of the Board of Directors of
SiS Mobile Holdings Limited
Mr. Lim Kia Hong
Chairman

Hong Kong, 14 January 2015

As at the date of this announcement, the Executive Directors are Mr. Lim Kiah Meng, Mr. Fong Po Kiu, Ms. Wong Yi Ting and Ms. Cheng Wai Yee; the Non-executive Directors are Mr. Lim Kia Hong and Mr. Lim Hwee Hai; the Independent non-executive Directors are Ms. Chu Chung Yi, Ms. Ng See Wai Rowena and Ms. Doe Julianne Pearl.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).